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PERSPECTIVES - LEGAL DEVELOPMENT SERIES
SPRING 2022 US PROGRAM

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Topic	Date / Time
<p>DIVERSITY AND INCLUSION – WHY NOW, AND HOW? Tiernan Brady; Michelle Williams; Alexandra Coyle</p> <p>Getting inclusion and diversity right for your business is an economic and cultural imperative. Now a fast-growing area of focus for businesses globally, actions and results on inclusion are now expected from employees, clients and wider society. This mirrors growing regulatory and legal requirements.</p> <p>We'll explore why inclusion matters, outline concrete action we can all take, and discuss regulatory priorities for businesses in the United States and beyond.</p>	<p>Wednesday, March 16</p>
<p>360 VIEW: PRIVATE FUNDS SECONDARIES MARKET TRENDS Dan Drabkin; Tom Lin; Alex Chester; Sarah Schwarzschild, Co-head of BGO secondaries; Johanna Lottmann, MD, PJT Park Hill and European Head of Secondary Advisory Group</p> <p>As capital allocations to the secondaries market increase and GPs and LPs seek more creative ways to achieve liquidity and optionality, secondaries trading has shifted from LP led sales to coordinated GP led processes. This panel connects our partners with industry practitioners to discuss current and future trends in the secondaries market, the increasingly active GP-led market, and innovations in price discovery.</p>	<p>Wednesday, April 13</p>
<p>EXPLORE THE EFFECTS OF LEGAL & REGULATORY DEVELOPMENTS IN US STRUCTURED TRANSACTIONS Robert Villani; Alistair Dunlop; Rebecca O'Brien; Analisa Dillingham</p> <p>Recent proposed changes to US fund regulation, regulatory activity regarding consumer credit, and the ability to use Cayman Islands SPEs for US sponsored transactions (stemming from EU law) are among the legal and regulatory changes impacting new structured finance transactions. Changes to structured transactions are also being made to accommodate an increased level of investment by regulated insurance companies.</p> <p>Hear our panel of leading experts deep dive these and other recent developments in the structured finance arena.</p>	<p>Wednesday, April 27</p>
<p>ESG REGULATION AROUND THE PLANET David Adams; Carmen Wong; Lily Marcel; Viola Lui</p> <p>ESG now sits firmly on the Boardroom table across the globe with awareness maturity in different markets varying greatly.</p> <p>Our global panel comes together to compare and contrast recent ESG regulatory developments for fund managers including; Corporate Sustainability Reporting, “greenwashing”, US ESG-related investment management regulations and enforcement actions, recent developments with respect to the EU’s SFDR and Taxonomy framework, and the increasing importance of ESG considerations for investment managers in Asia Pacific.</p>	<p>Wednesday, May 4</p>

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<p>RESTRUCTURING REVIEW: TRENDS & INSIGHTS Jennifer DeMarco; Douglas Deutsch; Michelle McGreal; Melissa Coakley</p> <p>Despite a decline in the number of corporate bankruptcies, bankruptcy law has continued to evolve over the past year. We've assembled a transatlantic panel to analyze major bankruptcy decisions and trends in the industry, including why the Purdue Pharma decision on third party releases is so important, whether Hertz-like equity bidding wars will continue, if recent changes to court rules are likely to calm the venue debate, and why independent directors are under scrutiny.</p> <p>Further, the panel will provide a brief overview of the state of the EU restructuring market, including an update on the newer UK restructuring plan process and the other new European regimes.</p>	<p>Wednesday, May 11</p>
<p>A SPOTLIGHT ON SHADOW TRADING Celeste Koeleveld; Dan Silver; Kelwin Nicholls</p> <p>In August 2021, the SEC filed a first of its kind insider trading complaint in California federal court, alleging a former pharmaceutical company executive violated federal securities laws by using inside knowledge that his own company was being acquired, to trade profitably in the securities of a competing company. The complaint suggested that the SEC will attempt to expand the scope of insider trading liability to include a theory a recent academic paper dubbed "shadow trading": where corporate insiders exploit material nonpublic information about their firm, to trade in the securities of an "economically-linked" firm, such as a similarly situated competitor.</p> <p>This panel will discuss the new shadow trading theory and examine what steps a potential "shadow trader" might take to address related risk. Expect to uncover how UK and EU lawyers might view "shadow trading" risks and related concepts.</p>	<p>Wednesday, May 18</p>
<p>THE NEW GLOBAL MINIMUM TAX AND HOW IT WILL IMPACT M&A Phil Wagman; Paul Seraganian; Kevin Lehpamer; Michiel Sunderman; Kathleen Werner</p> <p>Countries around the world may adopt a novel set of tax rules designed to prevent multinational businesses from avoiding tax on their profits. Referred to as the Global Anti-Base Erosion (GloBE) rules, these would subject income earned by companies anywhere in the world to a minimum tax of 15%. And the rules appear to have support in the EU (where they may be adopted in 2022) and the United States.</p> <p>Join our team for a macro overview of this ambitious new system, an analysis of how US tax laws (including inversion rules) may change due to GLoBE, and possible impacts on the structure and financing of M&A deals and other transactions.</p>	<p>Wednesday, May 25</p>

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We're committed to help you stay ahead of legal and market trends. The **Perspectives - Legal Development Series** covers a range of topics which include recent developments in the law, case studies, and practical examples on how these will affect your business.

All sessions start at 9:00am EST, unless otherwise listed.

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Please extend this invitation to others in your organization who may be interested in attending. Upon registration, you will receive an email confirming your attendance.

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